

PI 2023 – Support Electronic Referral Loops by Receiving Health Information

Measure Details

Measure Description: For at least one electronic summary of care record received for patient encounters during the performance period for which a MIPS eligible clinician was the receiving party of a transition of care or referral, or for patient encounters during the performance period in which the MIPS eligible clinician has never before encountered the patient, the MIPS eligible clinician conducts clinical information reconciliation for medication, medication allergy, and current problem list.

Numerator: The number of electronic summary of care records in the denominator for which clinical information reconciliation is completed using CEHRT for the following three clinical information sets: (1) Medication – Review of the patient's medication, including the name, dosage, frequency, and route of each medication; (2) Medication allergy – Review of the patient's known medication allergies; and (3) Current Problem List – Review of the patient's current and active diagnoses.

Denominator: Number of electronic summary of care records received using CEHRT for patient encounters during the performance period for which a MIPS eligible clinician was the receiving party of a transition of care or referral, and for patient encounters during the performance period in which the MIPS eligible clinician has never before encountered the patient.

Scoring Information

- Required for PI Performance Category Score: **Yes**, unless submitting one of the alternatives:
 - HIE Bi-Directional Exchange measure (HIE_5) or
 - The Enabling Exchange Under TEFCA Measure (PI_HIE_6)
- Measure Score: 15 Points (Previously 20 points)
- Eligible Bonus: No

Exclusions: Any MIPS eligible clinician who receives transitions of care or referrals or has patient encounters in which the MIPS eligible clinician has never before encountered the patient fewer than 100 times during the performance period.

Definitions

Transition of Care: The movement of a patient from one setting of care (hospital, ambulatory primary care practice, ambulatory specialty care practice, long-term care, home health, rehabilitation facility) to another. At a minimum, this includes all transitions of care and referrals that are ordered by the MIPS eligible clinician.

Referral: Cases where one provider refers a patient to another, but the referring provider maintains his or her care of the patient as well.

Current problem lists: At a minimum, a list of current and active diagnoses.

Active/current medication list: A list of medications that a given patient is currently taking.

Active/current medication allergy list: A list of medications to which a given patient has known allergies.

Allergy: An exaggerated immune response or reaction to substances that are generally not harmful.

Set Up

Direct Messaging must be set up and enabled.

Workflow

Import CDA via Direct Message Attachment

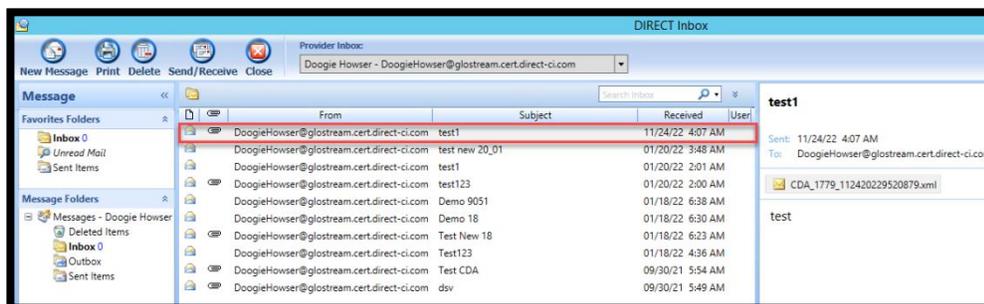
Complete the following steps with QEMR

1. Open **Direct Message (DM) Inbox** within QEMR
 - a. Via the **Inbox** hot button on the dashboard OR

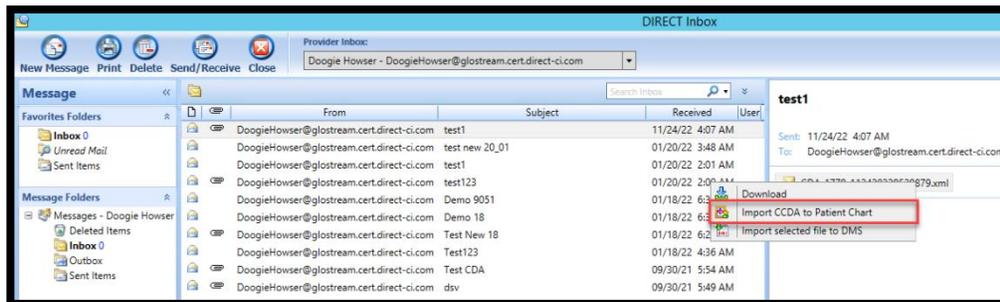


- b. Via **Tools > Provider DIRECT Message Inbox**

2. Left click on a message within the Inbox with a CDA attached

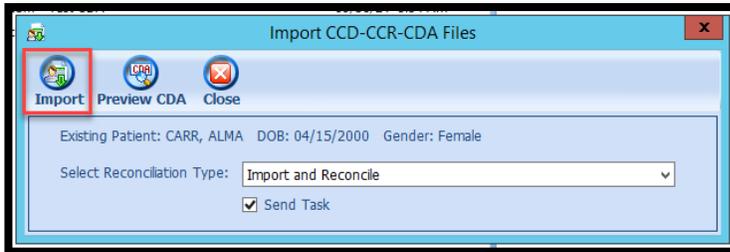


3. **Right-click on the CDA attachment** within the preview section on the right side
 - a. Select **Import CCDA to Patient Chart**

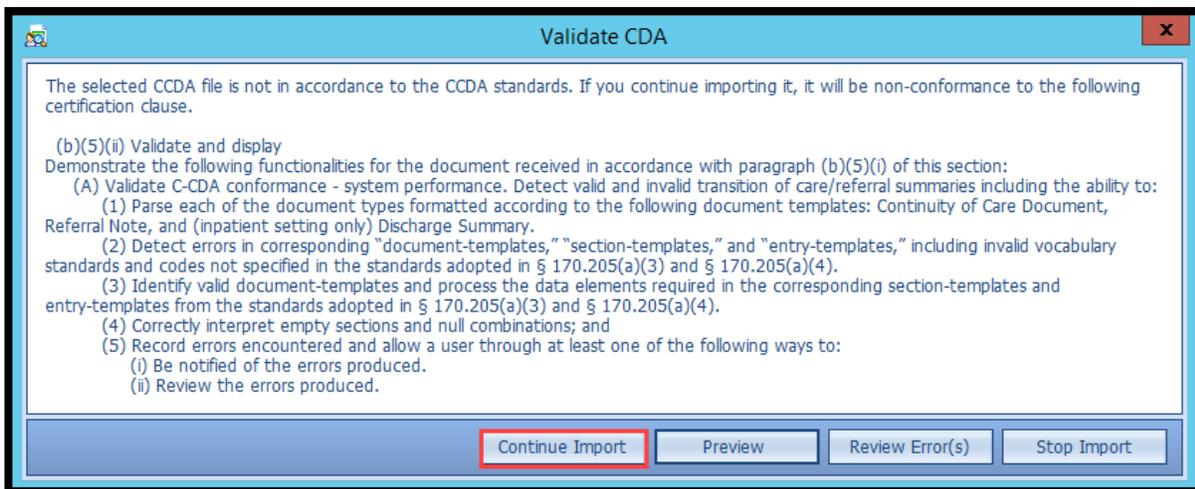


New Patient

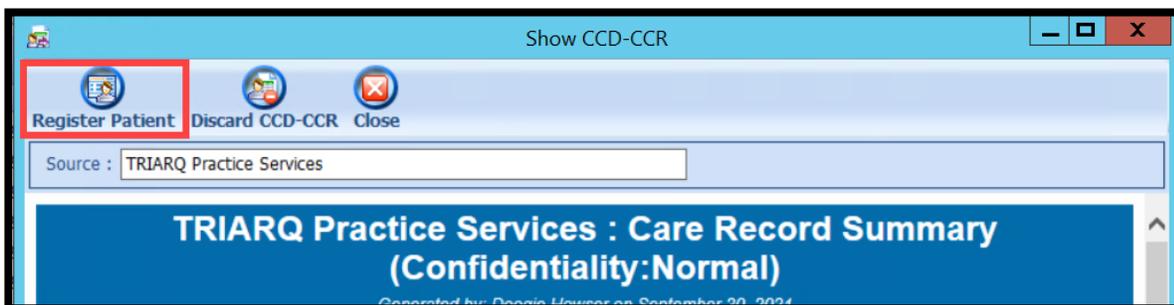
1. Click **Import** from CCD-CCR-CDA Files window



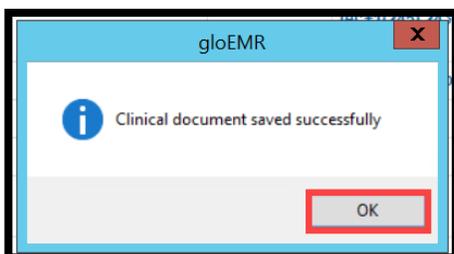
2. Click **Continue Import** from Validate CDA window



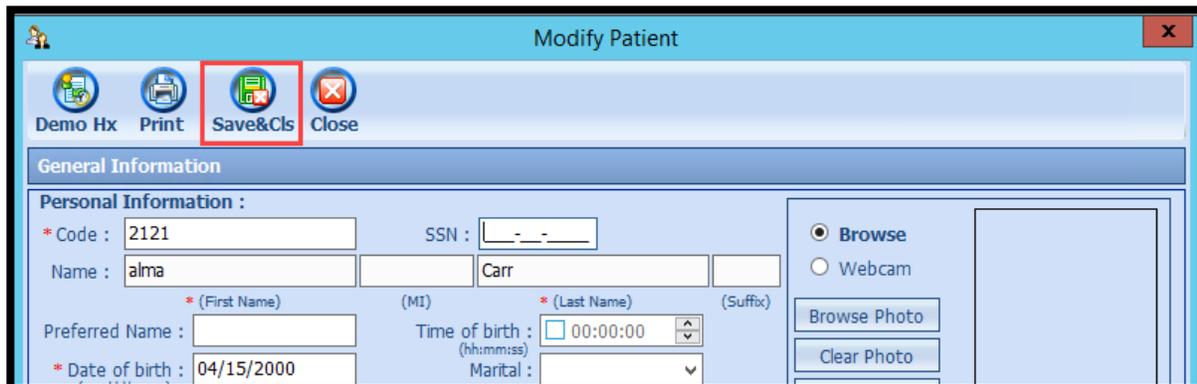
3. Click **Register Patient** hot button from Show CCD-CCR window



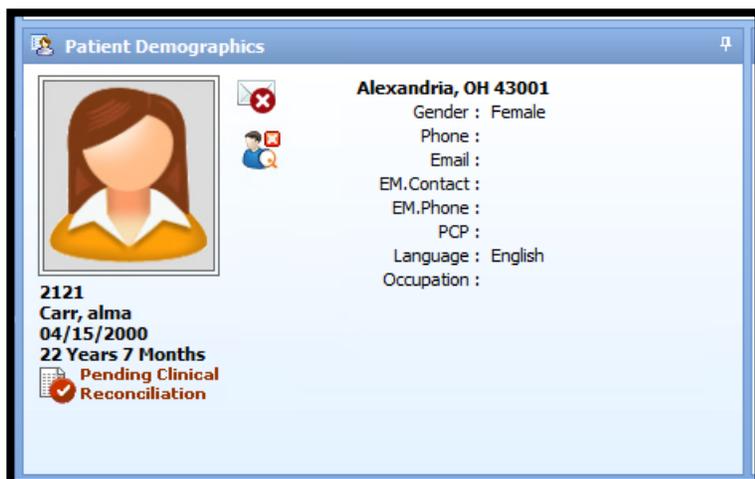
4. Click OK to Saved pop-up



- Click **Save & Close** hot button from Modify Patient module

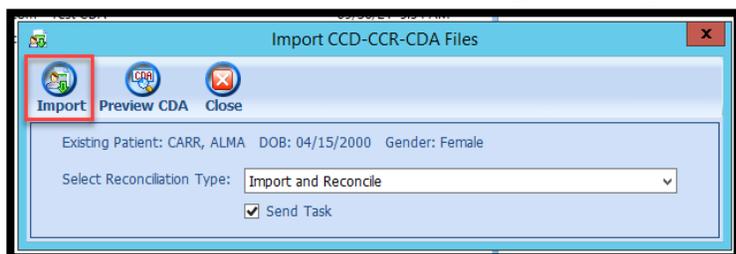


- The Modify Patient window closes and when you view that patient on your QEMR Dashboard a CDA Reconciliation will flash as Pending

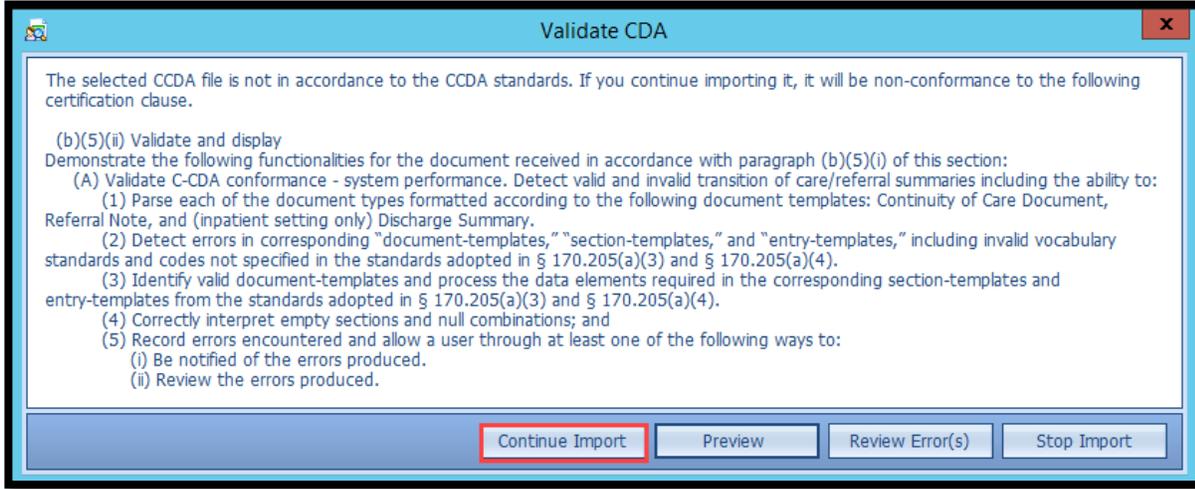


Existing Patient

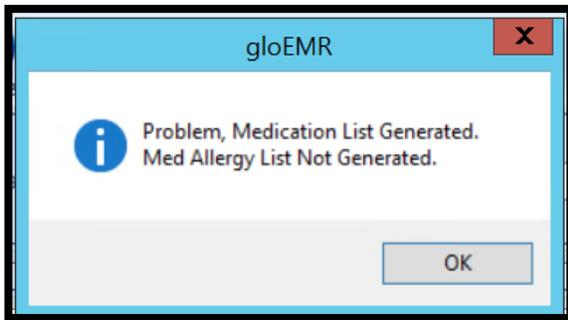
- Click **Import** from CCD-CCR-CDA Files window
 - Uncheck Send Task to deselect designated recipient from receiving task



- Click **Continue Import** from Validate CDA window

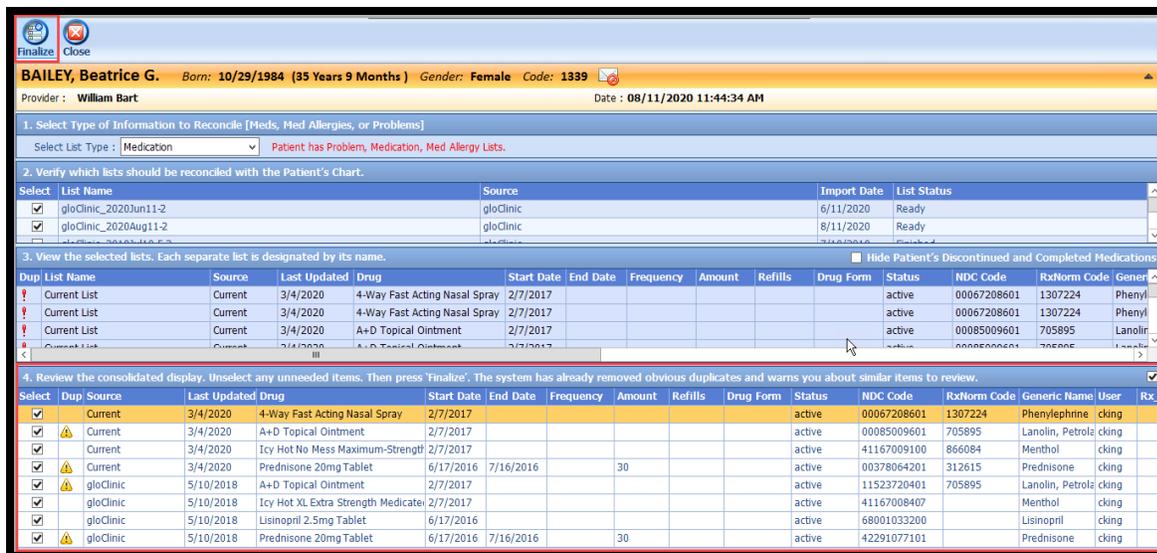


- Click **OK** to List Generated pop-up



Reconciliation

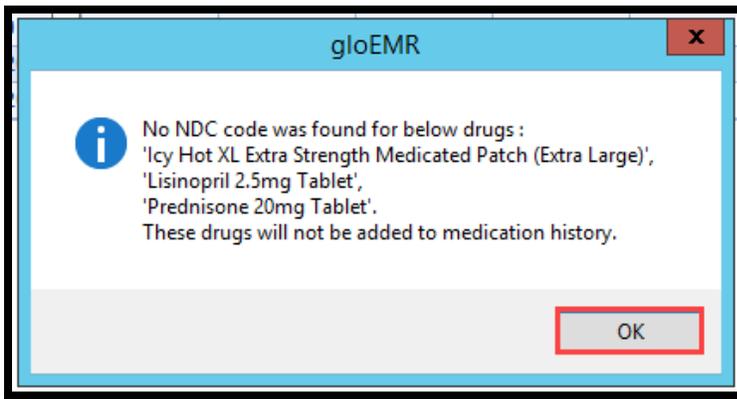
- Review section 4 unchecking any medications no longer active or duplicated
 - Click **Finalize** hot button



2. Click **Accept** hot button from Patients Active Medications window

Source	Last Updated	Drug	Start Date	End Date	Frequency	Amount	Refills	Drug Form	Status	NDC Code	RxNorm Code	Category
Current	8/11/2020	4-Way Fast Acting	2/7/2017						active	00067208601	1307224	Pr
Current	8/11/2020	A+D Topical Ointr	2/7/2017						active	00085009601	705895	La
Current	8/11/2020	Icy Hot No Mess P	2/7/2017						active	41167009100	866084	M
Current	8/11/2020	Prednisone 20mg	6/17/2016	7/16/2016		30			active	00378064201	312615	Pr
gloClinic	8/11/2020	A+D Topical Ointr	2/7/2017						active	11523720401	705895	La
gloClinic	8/11/2020	Icy Hot XL Extra S	2/7/2017						active	41167008407		M
gloClinic	8/11/2020	Lisinopril 2.5mg T	6/17/2016						active	68001033200		Li
gloClinic	8/11/2020	Prednisone 20mg	6/17/2016	7/16/2016		30			active	42291077101		Pr

3. Click **OK** if message appears stating there are medications missing NDC codes, the listed medications will NOT be added to the medication history



4. Repeat Steps 1 and above Reconciliation Workflow for Problem List and Med Allergy List
5. Click **Close** hot button once you see Patient has No Ready List.

Finalize Close

BAILEY, Beatrice G. Born: 10/29/1984 (35 Years 9 Months) Gender: F

Provider : **William Bart**

1. Select Type of Information to Reconcile [Meds, Med Allergies, or Problems]

Select List Type : **Problem** Patient has No Ready Lists.

2. Verify which lists should be reconciled with the Patient's Chart.

Select	List Name
<input type="checkbox"/>	gloClinic_2019Jul10-5-1
<input type="checkbox"/>	gloClinic_2019Jul10-6-1
<input type="checkbox"/>	gloClinic_2019Jul10-7-1

6. Click **Close** button from Import CCD-CCR-CDA Files window

